

Eviction Prevention: Loans and Grants with Client Contact Information

Loans and Grants including Contact Information for Clients with Loan Status and Sum of Payments

ClientID	Loan ID	
<input type="text"/>	<input type="text"/>	
Last Name	First Name	
<input type="text"/>	<input type="text"/>	
Street & Apt # or PO Box		
<input type="text"/>		
City	State	ZIP
<input type="text"/>	<input type="text"/>	<input type="text"/>
Email		
<input type="text"/>		
Home Phone		
<input type="text"/>		
Cell Phone		
<input type="text"/>		
Loan/Grant Date Greater Than		Loan/Grant Date Less Than
<input type="text"/>		<input type="text"/>
Loan/Grant Status		
<input type="radio"/> Defaulted <input type="radio"/> Paid <input type="radio"/> Active		
TBFProgram		TBFW
<input type="text"/>		<input type="text"/>
<input type="button" value="SEARCH"/>		

The **Search Form** has no required fields. You can enter a specific ClientID or LoanID or leave blank. Last and First Names can be partial or blank or entered in full.

You could enter ONLY a city to find, for example, all loans and grants to Yonkers. City, State, Zip can be blank.

For dates, enter a range or either a starting or ending date, or leave blank to find ALL loans/grants that meet other criteria, such as city or name. Finally, choose Loan/Grant status as Defaulted, Paid, or still Active, or leave blank. ALL grants are automatically given a status of PAID. If you want only GRANTS, you can enter "G" in the Client ID field.

Example:

In the following example, we will specify that we want a report showing ALL loans that are still ACTIVE given to clients from New Rochelle, NY beginning on January 1, 2019. We do not specify any name or address or any Client or Loan ID. The Westchester Program is embedded in the link to this report.

City **State** **ZIP**

Email

Home Phone **Cell Phone**

Loan/Grant Date Greater Than **Loan/Grant Date Less Than**

Loan/Grant Status
 Defaulted Paid Active

TBFProgram TBFW

The results have been edited to remove identifying client name and address: and the spreadsheet has been divided into two sections to fit on this page.

RESULTS:

A	B	C	D	E	F	G	H	I	J	K
ClientID	Loan ID	Last Name	First Name	Street	City	State	ZIP	Email	Home Phone	Cell Phone
W7185										
	W7185L1	Bannister	Bannister	Bannis	New Rochell	NY	10801	Bannisti	Bannister	
W7199										
	W7199L1	Bannister	Bannister	Bannis	New Rochell	NY	10801	Bannisti	Bannister	

L	M	N	O	P	Q	R
Type	Loan Date	Loan Amount	Status	Loan Balance	Sum of Payments	Most Recent
L1	8/31/2020	\$1,800.00	A	\$1,580.00	\$220.00	11/23/2021
L1	9/15/2020	\$1,280.00	A	\$820.00	\$460.00	9/12/2023