

Eviction Prevention: Client and Loan Details by Loan Type

The “Return to NYC Program Page” or “IG Program Page” takes you back to the NYC or IG Program page on the TBF-Workplace site.

The “Return Westchester Program Page” takes you back to the Westchester page on the TBF-Workplace site.

The Reports links are specific to each program; the reports will be limited to clients of either NYC or Westchester.

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SEARCH FORM: Find all clients receiving a loan of a given TYPE during a range of dates.

TBFProgram

Type

Loan Date AFTER

Loan Date BEFORE

Type of Loan includes a code for the funder and whether the client was given a loan or grant. For example, a Robin Hood loan type will be coded as RL, while a Robin Hood grant type is RG. In NYC, an EFSP grant is the type FG or FL for a loan. In Westchester, the EFSP loan code is EFL, while an EFSP grant is EFG. If multiple loans or grants are provided to the same client, a number is added, such as RL1 or RG3 meaning Robin Hood Loan #1 or Robin Hood Grant #3.

When searching by Type: Enter what the Loan Type begins with. Entering RL will find all Robin Hood Loans for the dates specified, while entering just “R” will find Robin Hood Loans AND Grants. For Westchester, entering “EF” will find all EFSP loans and grants given during the selected date range. In this example for NYC, entering “P” finds all CARES loans and grants during the month of July 2021.

Results: Client name, address, demographic details, income and sources of income are shown, as well as loan date, amount, type, and purpose. This is a very wide report that requires scrolling right to see all the fields. Here is the left side with name and street address redacted to preserve client privacy. The details include family composition, housing type, household income:

ClientID	Last Name, Person 1	First Name, Person 1	Street & Apt # or PO Box	Ethnicity	City	State	ZIP	# Adults	# Children	# Adult Children	# Seniors	Housing Type	Date of Birth, Person 1	Monthly Household Income
Q3947	[REDACTED]	[REDACTED]	[REDACTED]	White	Queens	NY	11375	2	0	0	0	Stabilized	1/24/1963	\$5,300.00
Q3917	[REDACTED]	[REDACTED]	[REDACTED]	Black	Middle Village	NY	11379	2	0	0	0	Stabilized	3/8/1971	\$2,411.00
B3656	[REDACTED]	[REDACTED]	[REDACTED]	Black	Bronx	NY	10462	2	0	0	1	Stabilized	2/17/1971	\$2,169.82

Scrolling further right, we see **sources of income**. A “Yes” in the column indicates client has that source of income. For example, client household Q3917 (second row) is receiving Employment wages, Unemployment benefits, Supplemental Security Insurance and SNAP (food stamps). All three client households have at least one family member receiving employment income.

Employed (Full-Time)	Part-Time or Per Diem Employment	UIB (Unemployment Benefits)	SSI (Supplemental Security Insurance)	SSDI (Social Security Disability Insurance)	Social Security Retirement	Pension	Workman's Comp	Child Support	TDI (Temporary Disability)	SNAP (food stamps)	Veterans Benefits	Public Assistance	WIC (Women,Infants,Children)	EFSP (Emergency Food Shelter Prgm)
Yes														
Yes		Yes	Yes							Yes				
Yes										Yes				

Scroll to the end of the rows to see **Loan Details**:

Loan Date ▲	Loan Amount	Type	Use
7/5/2021	\$120.00	PG1	UT
7/5/2021	\$1,130.00	PG	EP
7/5/2021	\$900.00	PG	EP

Loan Date, amount, type, and use are shown. Here, the first client received a Utility grant, while the other two clients received grants used for eviction prevention.

At the bottom of the table, totals are provided for #Adults, #Adult Children, #Children, #Seniors.

All of the data can be sorted by a column head, such as Use or Household Income by clicking on the column head, up or down.

All data can be downloaded to EXCEL in either CSV or XML format.